Edgecombe COMMUNITY COLLEGE

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2019-2020 Confirmation of Pension and Annuity Rollover
Tax Year 2017

STUDENT NAME: _____ STUDENT ID: _____

The Department of Education has identified a non-zero amount transferred into the untaxed pension or IRA distribution field reported on your FAFSA. The reported rollover amount has been subtracted from the IRA or Pension distribution that was transferred from the IRS. The result was used in the calculation of your expected family contribution (EFC).

Please complete the section below to certify that this information is correct.

- ☐ Yes, I certify that the untaxed pension or IRA distribution transferred from the IRS contained a rollover.
- ☐ No, I certify that the untaxed pension or IRA distribution transferred from the IRS did NOT contain a rollover.

Student's Signature: _____ Date: _____

Parent's Signature – if student is dependent: _____ Date: _____